

RESOLUTION # 20-2001
**DIRECTING PUBLICATION OF NOTICE OF INTENTION TO ISSUE
COMBINATION TAX AND WATERWORKS AND SEWER SYSTEM REVENUE
CERTIFICATES OF OBLIGATION, SERIES 2001A**

THE STATE OF TEXAS :
COUNTIES OF JONES AND TAYLOR :
CITY OF ABILENE :

WHEREAS, the City deems it advisable to give notice of intention to issue Certificates of Obligation in the amount of \$31,000,000 for paying in whole or in part a portion of the City's contractual obligations for the purpose of improving and extending the City's combined water works and sewer system, to-wit: construction of a water transmission line, related water treatment facilities and electric transmission lines for delivery and treatment of water from O.H. Ivie Reservoir and for paying legal, fiscal, and engineering fees in connection with such projects; and

WHEREAS, it is hereby officially found and determined that the meeting at which this Resolution was passed, was open to the public and public notice of the time, place, and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code.

THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF ABILENE:

1. That attached hereto is a form of the Notice of Intention to Issue Certificates of Obligation, the form and substance of which is hereby adopted and approved.

2. That the City Secretary shall cause said notice to be published in substantially the form attached hereto, in a newspaper of general circulation in said City, and published in said City, on the same day in each of two consecutive weeks, the date of the first publication thereof to be at least 14 days prior to the time set for the issuance of such certificates of obligation as shown in said notice.

3. That this Resolution shall become effective immediately upon adoption.

APPROVED AND ADOPTED this 10th day of May, 2001.

ATTEST:



City Secretary



Mayor

APPROVED:



City Attorney

CITY OF ABILENE

**NOTICE OF INTENTION TO ISSUE
COMBINATION TAX AND WATERWORKS AND SEWER SYSTEM
REVENUE CERTIFICATES OF OBLIGATION, SERIES 2001A**

The City of Abilene does hereby give notice of intention to issue Combination Tax and Waterworks and Sewer System Revenue Certificates of Obligation, Series 2001A, in the maximum principal amount not to exceed \$31,000,000 for paying in whole or in part a portion of the City's contractual obligations for the purpose of improving and extending the City's combined water works and sewer system, to-wit: construction of a water transmission line, related water treatment facilities and electric transmission lines for delivery and treatment of water from O.H. Ivie Reservoir and for paying legal, fiscal, and engineering fees in connection with such projects. The City proposes to provide for the payment of such Certificates of Obligation from the levy and collection of ad valorem taxes in the City as provided by law, and from the surplus revenues of the City's Waterworks and Sewer System, remaining after payment of all operation and maintenance expenses thereof, and all debt service, reserve, and other requirements in connection with all of the City's revenue bonds or other obligations (now or hereafter outstanding), which are payable from all or any part of the Net Revenues of the City's Waterworks and Sewer System. The City Council intends to consider for passage at a Regular Meeting to be held at 11:00 A.M., C.D.T., on June 28, 2001, an Ordinance authorizing the issuance of City of Abilene, Texas Combination Tax and Waterworks and Sewer System Revenue Certificates of Obligation, Series 2001A, at the City Hall, Abilene, Texas.

Grady Barr, Mayor

CERTIFICATE FOR RESOLUTION

THE STATE OF TEXAS :
COUNTIES OF JONES AND TAYLOR :
CITY OF ABILENE :

We, the undersigned officers of said City, hereby certify as follows:

1. The City Council of said City convened in REGULAR MEETING ON THE 10TH DAY OF MAY, 2001, at the City Hall, and the roll was called of the duly constituted officers and members of said City Council, to-wit:

- Grady Barr, Mayor
- Kay Alexander
- Norm Archibald
- Rob Beckham
- Victor G. Carrillo
- Jimmy McNeil
- Kris Southward

Jo Moore, City Secretary

and all of said persons were present, except the following absentees: none thus constituting a quorum. Whereupon, among other business, the following was transacted at said Meeting: a written

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was duly introduced for the consideration of said City Council and read in full. It was then duly moved and seconded that said Resolution be passed; and, after due discussion, said motion carrying with it the passage of said Resolution, prevailed and carried by the following vote:

AYES: All members of said City Council shown present above voted "Aye".

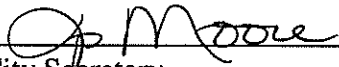
NOES: None.

2. That a true, full and correct copy of the aforesaid Resolution passed at the Meeting described in the above and foregoing paragraph is attached to and follows this Certificate; that said Resolution has been duly recorded in said City Council's minutes of said Meeting; that the above and foregoing paragraph is a true, full and correct excerpt from said City Council's minutes of said Meeting pertaining to the passage of said Resolution; that the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said City Council as indicated therein; that each of the officers and members of said City Council was duly and sufficiently notified officially and personally, in advance, of the time, place and purpose of the

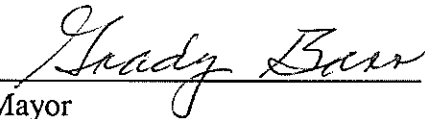
aforesaid Meeting, and that said Resolution would be introduced and considered for passage at said Meeting, and each of said officers and members consented, in advance, to the holding of said Meeting for such purpose, and that said Meeting was open to the public and public notice of the time, place and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code.

3. That the Mayor of said City has approved and hereby approves the aforesaid Resolution; that the Mayor and the City Secretary of said City have duly signed said Resolution; and that the Mayor and the City Secretary of said City hereby declare that their signing of this Certificate shall constitute the signing of the attached and following copy of said Resolution for all purposes.

SIGNED AND SEALED the 10th day of May, 2001.



City Secretary



Mayor

SEAL