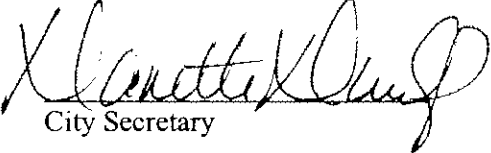



2. That a true, full and correct copy of the aforesaid Resolution passed at the Meeting described in the above and foregoing paragraph is attached to and follows this Certificate; that said Resolution has been duly recorded in said City Council's minutes of said Meeting; that the above and foregoing paragraph is a true, full and correct excerpt from said City Council's minutes of said Meeting pertaining to the passage of said Resolution; that the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said City Council as indicated therein; that each of the officers and members of said City Council was duly and sufficiently notified officially and personally, in advance, of the time, place and purpose of the aforesaid Meeting, and that said Resolution would be introduced and considered for passage at said Meeting, and each of said officers and members consented, in advance, to the holding of said Meeting for such purpose, and that said Meeting was open to the public and public notice of the time, place and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code.

3. That the Mayor of said City has approved and hereby approves the aforesaid Resolution; that the Mayor and the City Secretary of said City have duly signed said Resolution; and that the Mayor and the City Secretary of said City hereby declare that their signing of this Certificate shall constitute the signing of the attached and following copy of said Resolution for all purposes.

SIGNED AND SEALED the 15th day of May, 2008.


City Secretary


Mayor

(CITY SEAL)

RESOLUTION NO. 21-2008
DIRECTING PUBLICATION OF NOTICE OF INTENTION TO ISSUE
COMBINATION TAX AND REVENUE
CERTIFICATES OF OBLIGATION, SERIES 2008A

THE STATE OF TEXAS :
COUNTIES OF JONES AND TAYLOR :
CITY OF ABILENE :

WHEREAS, the City deems it advisable to give notice of intention to issue Combination Tax and Revenue Certificates of Obligation in the amount of \$8,720,000 for paying all or a portion of the City's contractual obligations for paying, in whole or in part, a portion of the City's contractual obligations for the purpose of constructing energy and water conservation improvements and retrofitting to existing City buildings, including energy conservation improvements to City street lights and traffic lights, and for paying legal, fiscal, and engineering fees in connection with such projects; and

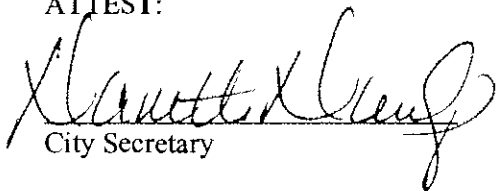
WHEREAS, it is hereby officially found and determined that the meeting at which this Resolution was passed, was open to the public and public notice of the time, place, and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code.

THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF ABILENE:

1. That attached hereto is a form of the Notice of Intention to Issue Certificates of Obligation, the form and substance of which is hereby adopted and approved.
2. That the City Secretary shall cause said notice to be published in substantially the form attached hereto, in a newspaper of general circulation in said City, and published in said City, on the same day in each of two consecutive weeks, the date of the first publication thereof to be at least 30 days prior to the time set for the issuance of such certificates of obligation as shown in said notice.
3. That this Resolution shall become effective immediately upon adoption.


APPROVED AND ADOPTED this 15th day of May, 2008.

ATTEST:


City Secretary


Mayor

APPROVED:


City Attorney

**CITY OF ABILENE
NOTICE OF INTENTION TO ISSUE
COMBINATION TAX AND REVENUE
CERTIFICATES OF OBLIGATION, SERIES 2008A**

The City of Abilene does hereby give notice of intention to issue Combination Tax and Revenue Certificates of Obligation, Series 2008A, in the maximum principal amount not to exceed \$8,720,000 for paying all or a portion of the City's contractual obligations for paying, in whole or in part, a portion of the City's contractual obligations for the purpose of constructing energy and water conservation improvements and retrofitting to existing City buildings, including energy conservation improvements to City street lights and traffic lights, and for paying legal, fiscal, and engineering fees in connection with such projects. The City proposes to provide for the payment of such Certificates of Obligation from the levy and collection of ad valorem taxes in the City as provided by law, and from the limited surplus revenues of the City's Waterworks and Sewer System, remaining after payment of all operation and maintenance expenses thereof, and all debt service, reserve, and other requirements in connection with all of the City's revenue bonds or other obligations (now or hereafter outstanding), including the City's proposed Combination Tax and Revenue Certificates of Obligation, Series 2008, to be authorized concurrently herewith, which are payable from all or any part of the Net Revenues of the City's Waterworks and Sewer System, not to exceed \$2,500. The City Council intends to consider for passage at a Regular Meeting to be held at 11:00 A.M., on June 26, 2008, an Ordinance authorizing the issuance of City of Abilene, Texas Combination Tax and Revenue Certificates of Obligation, Series 2008A, at the City Hall, Abilene, Texas.

Norm Archibald, Mayor