


APPROVED AND ADOPTED this September 27, 2012

ATTEST:

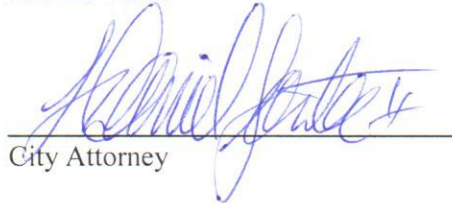


City Secretary



Mayor

APPROVED:



City Attorney

[CITY SEAL]

CITY OF ABILENE, TEXAS
NOTICE OF INTENTION TO ISSUE COMBINATION TAX AND REVENUE
CERTIFICATES OF OBLIGATION FOR WATER SYSTEM IMPROVEMENTS

NOTICE IS HEREBY GIVEN that the City Council of the City of Abilene, Texas, at its meeting to commence at 8:30 A.M. on November 15, 2012, at its regular meeting place in the City Hall, 555 Walnut, Abilene, Texas, tentatively proposes to adopt an ordinance authorizing the issuance of interest bearing certificates of obligation, in one or more series, in an amount not to exceed \$2,500,000 for paying all or a portion of the City's contractual obligations incurred in connection with (i) constructing, acquiring, installing and equipping improvements to the City's water system including distribution line replacement and water storage tank rehabilitation, and other related improvements to the City's water system; and (ii) legal, fiscal and engineering fees in connection with such projects. The City proposes to provide for the payment of such certificates of obligation from the levy and collection of ad valorem taxes in the City as provided by law and from a pledge of surplus revenues of the City's waterworks and sewer system, remaining after payment of all operation and maintenance expenses thereof, and all debt service, reserve, and other requirements in connection with all of the City's revenue bonds or other obligations (now or hereafter outstanding), which are payable from all or any part of the net revenues of the City's waterworks and sewer system. The certificates of obligation are to be issued, and this notice is given, under and pursuant to the provisions of V.T.C.A., Local Government Code, Subchapter C of Chapter 271.

CITY OF ABILENE, TEXAS

Exhibit "A"

Constructing, acquiring installing and equipping improvements to the City's water system including distribution line replacement and water storage tank rehabilitation, and other related improvements to the City's water system.