

RESOLUTION NO. 140-2022

CERTIFICATE FOR RESOLUTION

THE STATE OF TEXAS §
COUNTY OF TAYLOR §
CITY OF ABILENE §

We, the undersigned officers of the City Council (the "City Council") of the City of Abilene, Texas (the "City"), hereby certify as follows:

1. The City Council convened in regular meeting on the 11th day of August, 2022, at the designated meeting place, and the roll was called of the duly constituted officers and members of said City Council, to wit:

Anthony Williams	Mayor
Shane Price	Council, Place 1
Lynn Beard	Council, Place 2
Donna Albus	Council, Place 3
Weldon W. Hurt	Council, Place 4
Kyle McAlister	Council, Place 5
Travis Craver	Council, Place 6

and all of said persons were present, except Anthony Williams, thus constituting a quorum. Whereupon, among other business, the following was transacted at said Meeting: a written

RESOLUTION RELATING TO A PUBLIC HEARING AND APPROVING FINANCING FOR THE BENEFIT OF MCMURRY UNIVERSITY AND RELATED MATTERS

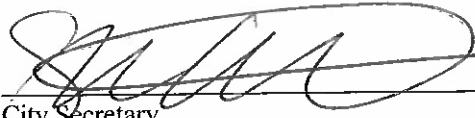
was introduced for the consideration of said City Council and read in full. It was then duly moved and seconded that said Resolution be adopted; and, after due discussion, said motion, carrying with it the adoption of said Resolution, prevailed and carried by the following vote:

AYES: 6 NOES: 0 ABSTENTIONS: 0

2. That a true, full, and correct copy of the aforesaid Resolution adopted at the Meeting described in the above and foregoing paragraph is attached to and follows this Certificate; that said Resolution has been duly recorded in said City Council's minutes of said Meeting; that the above and foregoing paragraph is true, full, and correct excerpt from said City Council's minutes of said meeting pertaining to the adoption of said Resolution; that the persons named in the above and foregoing paragraph are the duly chosen, qualified, and acting officers and members of said City Council as indicated therein; and that each of the officers and members of said City Council was duly and sufficiently notified officially and personally, in advance, of the time, place, and purpose of the aforesaid Meeting, and that said Resolution would be introduced and considered for adoption at

said Meeting, and each of said officers and members consented, in advance, to the holding of said Meeting for such purpose; and that said Meeting was open to the public, and public notice of the time, place, and purpose of said Meeting was given, all as required by Chapter 551, Texas Government Code.

SIGNED AND SEALED THIS August 11, 2022.



City Secretary



Mayor

Pro Tem



**RESOLUTION RELATING TO A PUBLIC HEARING AND APPROVING
FINANCING FOR THE BENEFIT OF MCMURRY UNIVERSITY AND
RELATED MATTERS**

THE STATE OF TEXAS §
COUNTY OF TAYLOR §
CITY OF ABILENE §

WHEREAS, the City of Abilene, Texas (the "City") has been informed that the Beach City Cultural Education Facilities Finance Corporation (the "Corporation"), created by the City of Beach City, Texas pursuant to Chapter 337, Texas Local Government Code (the "Act"), has adopted a resolution authorizing the proposed loans (the "Loans") in the maximum aggregate principal amount of \$20,000,000 under a loan agreement among the Corporation, Frost Bank (the "Bank") and McMurry University (the "Borrower"), whereby the proceeds of the Loans will be loaned to McMurry University (the "Borrower") to assist in financing and refinancing the Project (the "Financing");

WHEREAS, the Corporation is authorized by State Law to provide Financing for cultural and/or educational facilities by contractual arrangement, and the Loans to the Corporation constitute contractual arrangements in which the Corporation is authorized by State Law to participate in;

WHEREAS, the Loans are being issued for the following purposes: (a) financing and/or refinancing the acquisition, construction, renovation and equipping of (1) a student center, (2) two residence halls and (3) a student apartment complex; all to be located on the Borrower's campus at 1400 Sayles Blvd., Abilene, Texas 79605 (collectively, the "Project") and (b) paying a portion of the costs of issuance of the Loans;

WHEREAS, the Borrower has agreed to make payments in amounts sufficient to pay debt service required to be made under the Loans (the "Payments");

WHEREAS, section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code") requires that the issuance of any qualified 501(c)(3) obligations be approved by either the governing body of the City or the chief elected executive officer of the City after a public hearing following reasonable public notice;

WHEREAS, the publication of the Notice of Public Hearing (the "Public Notice") is evidenced by a Publisher's Affidavit (a copy of which is attached hereto as Exhibit A);

WHEREAS, attached hereto as Exhibit B is Certificate of Public Hearing regarding the conduct of the Public Hearing;


THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF ABILENE, TEXAS THAT:

Section 1. The City hereby specifically approves the Financing and the Project solely for the purpose of satisfying the requirements of section 147(f) of the Code; provided that the City shall have no liabilities for the Payments nor shall any of the City's assets be pledged to secure the Payments.


Section 2. This Resolution shall become effective immediately upon its passage adoption.

ADOPTED AND APPROVED on August 11, 2022.

ATTEST:



City Secretary




Mayor
Pro Tem

(City Seal)



Approved:



City Attorney

EXHIBIT A

PUBLISHER'S AFFIDAVIT

See Attached

Abilene Reporter-News

PART OF THE USA TODAY NETWORK

Certificate of
Publication

ORRICK
609 MAIN STREET

HOUSTON, TX 770023106

STATE OF WISCONSIN)
COUNTY OF BROWN)

Before me, the undersigned authority, on this day personally appeared representing the Abilene Reporter-News being duly sworn deposes and says that the following notice(s) published in said newspaper generally circulated in Brown, Callahan, Coleman, Comanche, Eastland, Erath, Fisher, Haskell, Jones, Knox, Mitchell, Nolan, Runnels, Scurry, Shackelford, Stephans, Stonewall, Taylor counties, Texas by:

ORRICK


On the following issue(s) dated to wit:

07/25/2022



Legal Notice Clerk

On this August 2, 2022, I certify that the attached document is a true and exact copy made by the publisher.:

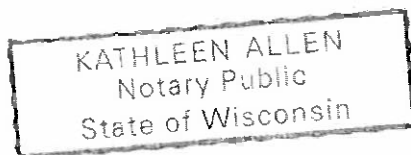


Notary Public, State of Wisconsin, County of Brown

1-7-25

My Commission Expires

Publication Cost: \$385.00
Ad No: 0005347906
Customer No: 7136586433
PO #: 0005347906
of Affidavits: 1
This is not an invoice



NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing will be held on August 2, 2022, commencing at 10:00 a.m., at Conference Room 210, 2149 McMurry Court, Maedgen Administration Bldg., Abilene, Texas 79695, to provide an opportunity for all interested persons to be heard with respect to one or more loans from Frost Bank (the "Bank") to Beach City Cultural Education Facilities Finance Corporation or another conduit issuer (the "Corporation"), in the maximum aggregate principal amount of \$20,000,000 and one or more loans (qualified 501(c)(3) bonds as defined in Section 145 of the Internal Revenue Code of 1986, as amended) from the Corporation to McMurry University (the "Borrower") in the same amount (collectively, the "Loans"); all pursuant to one or more loan agreements by and among the Corporation, the Bank and the Borrower.

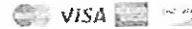
The Loans are being made pursuant to a plan of finance for the purpose of (a) financing and/or refinancing the acquisition, construction, renovation and equipping of (1) a student center, (2) two residence halls and (3) a student apartment complex; all to be located on the Borrower's campus at 1400 Sayles Blvd., Abilene, Texas 79605; and (b) paying certain expenses in connection with the issuance of the Loans (collectively, the "Project"). The Project is or will be owned by the Borrower. The Loans are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower.

All interested persons are invited to attend the hearing to express their views, both orally and in writing, with respect to the Loans and the Project. Any interested persons unable to attend the hearing may submit their views in writing to the President of the Board of Directors of the Corporation c/o Orrick, Herrington & Sutcliffe LLP, Attn: Hoang Vu, 609 Main Street, 40th Floor, Houston, Texas 77002, prior to the date scheduled for the hearing.

Classifieds

To advertise, visit:
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- 1 Classifieds Phone: 866.604.2020
- 2 Classifieds Email: classifieds@reporternews.com
- 3 Public Notices/Legals Email: legals@reporternews.com



All classified ads are subject to the applicable rate card, copies of which are available from our Advertising Dept. All ads are subject to approval before publication. The Reporter News reserves the right to edit, refuse, reject, classify or cancel any ad at any time. Errors must be reported in the first day of publication. The Reporter News shall not be liable for any loss or expense that results from an error in or omission of an advertisement. No refunds for early cancellation of order.

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Homes wanted for 3 adorable kittens. 7 weeks old \$5.00. (325)513-4884

Pomeranian Puppies
 5 females, born 4/24/22, 4 blue merles, 1 brown sable, beautiful, home raised.
 254-246-2435

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Equal Housing Opportunity
 All real estate advertising in this newspaper is subject to the Federal Fair Housing Act of 1968 which makes it illegal to advertise any preference, limitation or discrimination based on race, color, religion, sex, national origin, handicap or familial status or on intention to make any such preference, limitation or discrimination.

This newspaper will not knowingly accept any advertising for real estate which is in violation of the law. Our readers are hereby informed that all dwellings advertised in this newspaper are available on an equal opportunity basis.

Homes

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 Eastland, TX. NEW Clayton Mobile Home, 2 br/m, 2 ba, 1088 sq. ft., built in 2021, microwave, d/w, laundry rm, refrig. Never lived in or hooked up. New A/C with warranty \$72,000. (817)307-9246 TO BE MOVED

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Public Notices

for the latest...

Public Notices

NOTICE OF PUBLIC HEARING
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Public Notices

(3) a student apartment complex; all to be located on the Borrower's campus at 1400 Savies Blvd., Abilene, Texas 79605; and (b) paying certain expenses in connection with the issuance of the Loans (collectively, the "Project"). The Project is or will be owned by the Borrower. The Loans are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower. All interested persons are invited to attend the hearing to express their views, both orally and in writing, with respect to the Loans and the Project. Any interested persons unable to attend the hearing may submit their views in writing to the President of the Board of Directors of the Corporation c/o Orrick, Herrington & Sutcliffe LLP, AHN: Hoang Vu, 669 Main Street, 40th Floor, Houston, Texas 77002, prior to the date scheduled for the hearing.

NOTICE TO CREDITORS

Notice is hereby given that original Letters Testamentary for the Estate of Robert David Rogers, Deceased were issued on July 21, 2022, in Cause No. 31201, pending in the County Court of Taylor County, Texas, to Bennie H. Rogers.

All persons having claims against this Estate which is currently being administered are required to present them to the undersigned within the time and in the manner prescribed by law.

c/o: Sarah Adams Attorney at Law
 500 Chestnut Street
 Suite 1402
 Abilene, Texas 79602

DATED the 21st day of July, 2022.

By: /s/Sarah Adams
 Sarah Adams

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 P.O. BOX 388
 ASPERMONT, TX 79502
 SHERIFF, BILL MULLEN

PHONE: 940-989-3333
 FAX: 940-989-3334

DEPUTY WANTED

The Stonewall County Sheriff's Department, in Aspermont TX, is currently hiring for the position of DEPUTY.

Requests for applications can be requested via email to angie.sigmon@stonewallcountytexas.org or srmullen@srcaccess.net.

By mail to:
 P.O. Box 388 Aspermont TX 79502,
 or by phone at 940-989-3333.

Salary, benefits and hours, will be discussed during interviews.

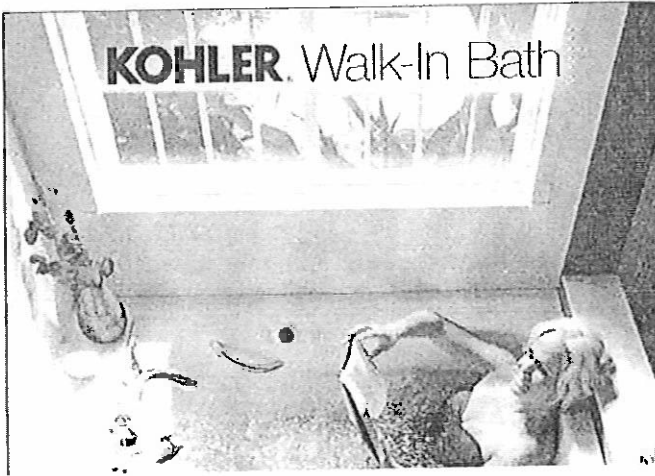


EXHIBIT B

CERTIFICATE OF PUBLIC HEARING

See Attached

CERTIFICATE OF PUBLIC HEARING

I, the undersigned, hereby certify in connection with a series of loan transactions to be entered into by the Beach City Cultural Education Facilities Finance Corporation (the "Corporation"), McMurry University ("Borrower") and Frost Bank in the maximum aggregate amount of \$20,000,000 (the "Loans") for the benefit of Borrower, as follows:

1. I served as Hearing Officer for the Corporation for the purpose of (a) financing and/or refinancing the acquisition, construction, renovation and equipping of (1) a student center, (2) two residence halls and (3) a student apartment complex; all to be located on the Borrower's campus at 1400 Sayles Blvd., Abilene, Texas 79605; and (b) paying certain expenses in connection with the issuance of the Loans (collectively, the "Project").

2. Such hearing was conducted commencing at 10:00 a.m. on August 2, 2022, at Conference Room 210, 2149 McMurry Court, Maedgen Administration Bldg., Abilene, Texas 79695, which building and office was open to the public for purposes of the hearing.

3. At the time for the commencement of the hearing, comments, either orally or in writing, were publicly requested on the Project to be financed with proceeds of the Loan and on the making of the Loans.

4. At the hearing,


no persons presented comments orally or in writing.

the comments summarized in Exhibit B-1 were made orally by the persons listed therein.

the written comments attached hereto were presented.

5. No time limitations were imposed on any public comments.

IN WITNESS WHEREOF, I have hereunto set my hand this August 2, 2022.


Hearing Officer